

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No. 1545-0042

**2010**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Name of foundation  
**THE TYLER CHARITABLE FOUNDATION**  
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite  
**C/O R. BRADFORD MALT**  
**ROPES & GRAY LLP PRUDENTIAL TOWER** FLOOR 48  
City or town, state, and ZIP code  
**BOSTON, MA 02199**

A Employer identification number  
**04-6907315**

B Telephone number (see page 10 of the instructions)  
**(617) 951-7318**

C If exemption application is pending, check here ☐  
D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐  
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation  
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 10,046,201.**  
J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,456,807.			
	2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	182,205.	182,205.		ATCH 1
	4 Dividends and interest from securities	77,152.	77,152.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,514,783.			
	b Gross sales price for all assets on line 6a	3,732,279.			
	7 Capital gain net income (from Part IV, line 2)		1,514,783.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10 a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	704.	704.		ATCH 3
	12 Total. Add lines 1 through 11	3,233,651.	1,774,844.		
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	48,582.	48,582.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) *	3,296.	3,046.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	1,500.	1,500.		
	24 Total operating and administrative expenses. Add lines 13 through 23	53,378.	53,128.		
	25 Contributions, gifts, grants paid	647,500.			647,500.
	26 Total expenses and disbursements. Add lines 24 and 25	700,878.	53,128.		647,500.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	2,532,773.			
	b Net investment income (if negative, enter -0-)		1,721,716.		
	c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see page 30 of the instructions.

\* ATCH 4 JSA \*\* ATCH 5

Form **990-PF** (2010)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box. ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

**Part II** Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	THE TYLER CHARITABLE FOUNDATION	04-6907315
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O R. BRADFORD MALT	
	ROPER & GRAY: PRUDENTIAL TOWER, 800 BOYLSTON ST	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	BOSTON, MA 02199	

Enter the Return code for the return that this application is for (file a separate application for each return) **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	06	Form 6069	11
Form 990-T (trust other than above)	08	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **R. BRADFORD MALT**  
Telephone No. **617 951-7318** FAX No. \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **11/15, 2011**.
- 5 For calendar year **2010**, or other tax year beginning **20**, and ending **20**.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	40,790.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	40,790.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFIPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0.

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **R. Bradford Malt**

Title **CPA**

Date **8-3-11**

Form 8868 (Rev. 1-2011)

Form **8868**

(Rev. January 2011)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1708

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Electronic filing (e-file)** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

**Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).**

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b> <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization		Employer identification number
	THE TYLER CHARITABLE FOUNDATION		04-6907315
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O R. BRADFORD MALT		
	ROPER & GRAY LLP PRUDENTIAL TOWER		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	BOSTON, MA 02199		

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ R. BRADFORD MALT

Telephone No. ▶ 617 951-7318

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 03/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year 20 10 or
  - ▶ tax year beginning                     , 20           , and ending                     , 20           .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	40,790.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	23,790.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	17,000.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)JSA  
EP8354 4.000

SR4448 U468 5/13/2011 2:08:03 PM V 10-6.1

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	261,727.	1,261,211.	1,261,211.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule) **	4,044,278.	3,492,093.	3,726,756.
	b Investments - corporate stock (attach schedule) <b>ATCH 8</b>	3,789,185.	4,461,567.	4,744,744.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe <b>ATCH 9</b> )	421,618.	333,699.	313,490.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,516,808.	9,548,570.	10,046,201.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)		0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> <b>X</b>			
	24 Unrestricted	8,516,808.	9,548,570.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	8,516,808.	9,548,570.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,516,808.	9,548,570.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,516,808.
2 Enter amount from Part I, line 27a	2	2,532,773.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	11,049,581.
5 Decreases not included in line 2 (itemize) <b>ATTACHMENT 10</b>	5	1,501,011.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,548,570.

\*\*ATCH 7

Form 990-PF (2010)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/09					
(i) F.M.V. as of 12/31/09	(j) Adjusted basis as of 12/31/09	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>			<b>2</b>	1,514,783.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			<b>3</b>		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	628,974.	7,852,437.	0.080099
2008	1,926,000.	10,437,325.	0.184530
2007	496,883.	9,729,204.	0.051071
2006	253,833.	6,881,507.	0.036886
2005	211,000.	5,515,542.	0.038256

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.390842
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.078168
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	<b>4</b>	8,855,825.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	692,242.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	17,217.
<b>7</b> Add lines 5 and 6	<b>7</b>	709,459.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	647,500.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	34,434.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(e)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	34,434.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	34,434.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	23,790.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	17,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	40,790.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,356.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> 6,356. Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confirmed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(i)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14 The books are in care of <input type="checkbox"/> R. BRADFORD MALT Telephone no. <input type="checkbox"/> 617-951-7318				
Located at <input type="checkbox"/> ROPES & GRAY, PRUDENTIAL TOWER, 48TH FL BOSTON, MA ZIP + 4 <input type="checkbox"/> 02199				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country <input type="checkbox"/>				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions.) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? <input type="checkbox"/>	4b	X



**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		-0-	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000

NONE

Form 990-PF (2010)



**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> N/A	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments. See page 24 of the instructions.	
<b>3</b> NONE	
Total. Add lines 1 through 3	

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	8,238,709.
b Average of monthly cash balances	1b	751,976.
c Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d Total (add lines 1a, b, and c)	1d	8,990,685.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	8,990,685.
4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	134,860.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,855,825.
6 Minimum investment return. Enter 5% of line 5	6	442,791.

**Part XI** Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	442,791.
2a Tax on investment income for 2010 from Part VI, line 5	2a	34,434.
b Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	34,434.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	408,357.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	408,357.
6 Deduction from distributable amount (see page 25 of the instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	408,357.

**Part XII** Qualifying Distributions (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	647,500.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	0.
b Cash distribution test (attach the required schedule)	3b	0.
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	647,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	647,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				408,357.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20 08, 20 07, 20 06				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				67,597.
d From 2008				1,409,400.
e From 2009				240,404.
f Total of lines 3a through e				1,717,401.
4 Qualifying distributions for 2010 from Part XII, line 4: \$ 647,500.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				408,357.
e Remaining amount distributed out of corpus	239,143.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,956,544.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 5c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,956,544.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				67,597.
c Excess from 2008				1,409,400.
d Excess from 2009				240,404.
e Excess from 2010				239,143.

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling  

**b** Check box to indicate whether the foundation is a private operating foundation described in section   4942(j)(3) or   4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 5 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(6)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(5)(B)(ii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 12

**b** The form in which applications should be submitted and information and materials they should include:

NO SPECIAL FORM

**c** Any submission deadlines:

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  ATTACHMENT 13				
<b>Total</b> . . . . .			▶ <b>3a</b>	647,500.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			▶ <b>3b</b>	

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Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 29 to verify calculations.)

[illegible]

d. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**Sign  
Here**

Signature of officer or trustee

10210

THE

Form 990-PF (2010)



THE TYLER CHARITABLE FOUNDATION

04-6907315

## FORM 990-PF - PART IV

## CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/59	Adj. basis as of 12/31/59	Excess of FMV over adj. basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					6,721.	
3,725,558.		PUBLICLY TRADED SECURITIES 2,217,496.					VARIOUS 1,508,062.	VARIOUS
TOTAL GAIN (LOSS) .....							<u>1,514,783.</u>	

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**2010**

Name of the organization

THE TYLER CHARITABLE FOUNDATION

Employer identification number

04-6907315

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but those contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

JSA

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Name of organization THE TYLER CHARITABLE FOUNDATION

Employer identification number  
04-6907315**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANN ROMNEY BLIND TRUST, R.B. MALT ROPES & GRAY; PRUDENTIAL TOWER FL 48 BOSTON, MA 02199	\$ 1,458,807.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization THE TYLER CHARITABLE FOUNDATIONEmployer identification number  
04-6907315**Part II** Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	<u>FMV OF VARIOUS DONATED SECURITIES</u> _____ _____ _____	<u>\$ 1,458,807.</u>	_____
_____	_____ _____ _____	<u>\$</u> _____	_____
_____	_____ _____ _____	<u>\$</u> _____	_____
_____	_____ _____ _____	<u>\$</u> _____	_____
_____	_____ _____ _____	<u>\$</u> _____	_____
_____	_____ _____ _____	<u>\$</u> _____	_____
_____	_____ _____ _____	<u>\$</u> _____	_____

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
GOLDMAN SACHS 26527 - OTHER	2,538.	2,538.
GOLDMAN SACHS 26527 - US GOV'T	173,250.	173,250.
GOLDMAN SACHS 26527 - OID	6,362.	6,362.
GOLDMAN SACHS 45503	34.	34.
GOLDMAN SACHS 61006	21.	21.
TOTAL	<u>182,205.</u>	<u>182,205.</u>

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
GOLDMAN SACHS 26527	42,524.	42,524.
GOLDMAN SACHS 45503	12,257.	12,257.
GOLDMAN SACHS 61006	22,371.	22,371.
<b>TOTAL</b>	<u>77,152.</u>	<u>77,152.</u>

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION ACCRETION (SEE STMT)	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
	704.	704.
TOTALS	704.	704.

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ATTACHMENT 3



# AMORTIZATION DETAIL

<u>Quantity</u>	<u>Bond</u>	<u>Date Acquired</u>	<u>Current Yr Amount Amortized</u>	<u>Date Redeemed</u>	<u>Total Amount Amortized</u>
100,000	FHLB 5.25% 06/08/2014 JD	09/18/2007	(1,024)	01/14/2010	(1,024)
200,000	FHLB 5.25% 06/08/2014 JD	01/16/2007	(2,055)	01/14/2010	(2,055)
300,000	FHLB 3.875% 01/15/2010 JJ	03/04/2008	(1,024)	01/15/2010	(8,703)
200,000	FHLB 3.875% 01/15/2010 JJ	12/22/2005	5,436	01/15/2010	5,436
300,000	FHLB 3.875% 01/15/2010 JJ	01/20/2006	7,050	01/15/2010	<u>7,050</u>
					704

Statement 3A

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INV. MGMT FEES- GS# 26527	25,021.	25,021.
INV. MGMT FEES- GS# 45503	7,562.	7,562.
INV. MGMT FEES- GS# 61006	15,999.	15,999.
TOTALS	48,582.	48,582.

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX PAID - GS#45503	1,029.	1,029.
FOREIGN TAX PAID - GS#61006	24.	24.
FOREIGN TAX PAID - GS#26527	1,993.	1,993.
COMMONWEALTH OF MASSACHUSETTS	250.	
TOTALS	3,296.	3,046.

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ANNUAL CUSTODY FEES- GS# 26527	1,500.	1,500.
TOTALS	1,500.	1,500.

THE TYLER CHARITABLE FOUNDATION

04-6907315

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	BEGINNING BOOK VALUE	ATTACHMENT 7	
		ENDING BOOK VALUE	ENDING FMV
GOLDMAN SACHS- US GOVT OBS	4,044,278.	3,492,093.	3,726,756.
US OBLIGATIONS TOTAL	<u>4,044,278.</u>	<u>3,492,093.</u>	<u>3,726,756.</u>

## THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 8FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
GOLDMAN SACHS # 26527	2,196,382.	2,802,779.	2,654,946.
GOLDMAN SACHS # 45503	534,007.	519,129.	637,894.
GOLDMAN SACHS # 61006	1,058,796.	1,139,659.	1,451,904.
TOTALS	<u>3,789,185.</u>	<u>4,461,567.</u>	<u>4,744,744.</u>

THE TYLER CHARITABLE FOUNDATION

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ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MISC INVESTMENTS	421,618.	333,699.	313,490.
TOTALS	<u>421,618.</u>	<u>333,699.</u>	<u>313,490.</u>



THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 10

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

BOOK VS TAX BASIS VALUE ADJUSTMENT

1,501,011.

TOTAL

1,501,011.

THE TYLER CHARITABLE FOUNDATION

04-6907315

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

TITLE AND AVERAGE HOURS PER  
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

R. BRADFORD MALT  
ROPES & GRAY  
800 BOYLSTON ST PRUDENTIAL TR FL 48  
BOSTON, MA 02199

TRUSTEE/<0.5 HR

GRAND TOTALS

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ATTACHMENT 11

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

THE TYLER FOUNDATION  
800 BOYLSTON ST PRUDENTIAL TR FL 48  
BOSTON, MA 02199

C/O BRADFORD MALT

ROPES & GRAY

THE TYLER CHARITABLE FOUNDATION

04-6907315

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS 38 LEMOINE ST BIRMINGHAM, MA 02476	NO RELATIONSHIP CHURCH- 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	145,000.
BEAUMONT HILL SCHOOL 350 PROSPECT STREET BEAUMONT, MA 02178	NO RELATIONSHIP SCHOOL-501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	5,000.
BEST FRIENDS FOUNDATION 5335 WISCONSIN AVE SUITE 440 WASHINGTON, DC 20015	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	15,000.
BOYS AND GIRLS CLUB OF BOSTON 50 CONGRESS STREET #730 BOSTON, MA 02109	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
BRIGHAM YOUNG UNIVERSITY PO BOX 27188 PROVO, UT 84602	NO RELATIONSHIP UNIVERSITY 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	25,000.
CENTER FOR TREATMENT OF PEDIATRIC MS 1 AUTUMN STREET #311 BOSTON, MA 02215	NO RELATIONSHIP HOSPITAL 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	75,000.

ATTACHMENT 13

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THE TYLER CHARITABLE FOUNDATION

04-6907315

FORM 990-BE, PART VII - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

CURRENT 13 (CONTINUED)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY YEAR 287 COLUMBUS AVE BOSTON, MA 02116	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	5,000.
DANA FARBER CANCER INSTITUTE 44 BINNEY STREET BOSTON, MA 02115	NO RELATIONSHIP HOSPITAL- 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
DANA FARBER PAN MASS CHALLENGE 44 BINNEY STREET BOSTON, MA 02115	NO RELATIONSHIP HOSPITAL 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
DESERT INTERNATIONAL 1232 E. CAMBRIDGE COURT PROVO, UT 84604	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	25,000.
FRIENDS OF THE BELMONT COUNCIL 246 BUNCH STREET BELMONT, MA 02470	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
GEORGE W BUSH LIBRARY PO BOX 60610 DALLAS, TX 75206	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	100,000.

THE TYLER CHARITABLE FOUNDATION

04-5907315

FORM 990-SS 3-2008 GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (FORM 990-SS)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HARVARD BUSINESS SCHOOL 124 MOUNT AUBURN ST CAMBRIDGE, MA 02138	NO RELATIONSHIP UNIVERSITY 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
CAMP HICK HOPES 5804 CORRECTIONVILLE ROAD SIoux CITY, IA 51106	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	5,000.
HOMES FOR OUR TROOPS & MAIN STREET TAMARTON, MA 02780	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
INNER-CITY SCHOLARSHIP FUND 260 FRANKLIN STREET #630 EDSTON, MA 02110	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
JOEY FUND FOR CYSTIC FIBROSIS 33 CAMBRIDGE PARKWAY, SUITE 200 CAMBRIDGE, MA 02141	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
MMODERA TRON FOUNDATION 1870 HIGH FOINDE DRIVE BOUNTIFUL, UT 84010	NO RELATIONSHIP 501 (C) (3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	30,000.

ATTACHMENT 13

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THE TYLER CHARITABLE FOUNDATION

04-6907315

FORM 990-E, PART VII - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MS CURE 20 PARK PLAZA #400 BOSTON, MA 02116	NO RELATIONSHIP 501(C)(3)		TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
OPERATION KIDS 136 E. SOUTH TEMPLE, SUITE 100 SALT LAKE CITY, UT 84111	NO RELATIONSHIP 501(C)(3)		TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	65,000.
RIGHT TO PLAY CHELSEA PIERS, PIER 62 SUITE 303 NEW YORK, NY 10011	NO RELATIONSHIP 501(C)(3)		TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
US EQUESTRIAN TEAM FOUNDATION PO BOX 355 GLADSTONE, NJ 07034	NO RELATIONSHIP 501(C)(3)		TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
WRIGHT MUSEUM PO BOX 1212 77 CENTER ST WOLFEBORO, NH 02494	NO RELATIONSHIP 501(C)(3)		TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	2,500.
TOTAL CONTRIBUTIONS PAID				647,500.

# Underpayment of Estimated Tax by Corporations

See separate instructions.

Attach to the corporation's tax return.

OMB No. 1545-0042

**2010**

Name  
**THE TYLER CHARITABLE FOUNDATION**

Employer identification number  
**04-6907315**

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but do not attach Form 2220.

## Part I Required Annual Payment

1	Total tax (see instructions)	1	34,434.
2a	Personal holding company tax (Schedule PH (Form 1120), line 28) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	34,434.
4	Enter the tax shown on the corporation's 2009 income tax return (see instructions). Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	2,026.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	2,026.

## Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).

- ☐ The corporation is using the adjusted seasonal installment method.  
☒ The corporation is using the annualized income installment method.  
☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

## Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 8th, 9th, and 12th months of the corporation's tax year	9 05/17/2010	06/15/2010	09/15/2010	12/15/2010
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 36. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	10 507.	3,241.	1,463.	759.
11 Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	11 19,290.	2,000.		2,500.
12 Enter amount, if any, from line 16 of the preceding column	12	18,783.	17,542.	16,079.
13 Add lines 11 and 12	13	20,783.	17,542.	18,579.
14 Add amounts on lines 16 and 17 of the preceding column	14			
15 Subtract line 14 from line 13. If zero or less, enter -0-	15 19,290.	20,783.	17,542.	18,579.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16			
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18 18,783.	17,542.	16,079.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2010)



**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.) . . . . .	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19 . . . . .	20			
21 Number of days on line 20 after 4/15/2010 and before 7/1/2010 . . . . .	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365}$ x 4% . . . . .	22			
23 Number of days on line 20 after 6/30/2010 and before 10/1/2010 . . . . .	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365}$ x 4% . . . . .	24			
25 Number of days on line 20 after 9/30/2010 and before 1/1/2011 . . . . .	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365}$ x 4% . . . . .	26			
27 Number of days on line 20 after 12/31/2010 and before 4/1/2011 . . . . .	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x 3% . . . . .	28			
29 Number of days on line 20 after 3/31/2011 and before 7/1/2011 . . . . .	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365}$ x 4% . . . . .	30			
31 Number of days on line 20 after 6/30/2011 and before 10/1/2011 . . . . .	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365}$ x 4% . . . . .	32			
33 Number of days on line 20 after 9/30/2011 and before 1/1/2012 . . . . .	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33}}{365}$ x 4% . . . . .	34			
35 Number of days on line 20 after 12/31/2011 and before 2/16/2012 . . . . .	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35}}{366}$ x 4% . . . . .	36			
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36 . . . . .	37			
38 <b>Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns . . . . .	38			

\*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

**Part II Annualized Income Installment Method**

		(a) First <u>2</u> months	(b) First <u>4</u> months	(c) First <u>7</u> months	(d) First <u>10</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items)	21	74,357.	124,939.	202,653.	248,766.
22	Annualization amounts (see instructions)	22	6.00000	3.00000	1.71429	1.20000
23 a	Annualized taxable income. Multiply line 21 by line 22	23a	446,142.	374,817.	347,406.	298,519.
	b Extraordinary items (see instructions)	23b				
	c Add lines 23a and 23b	23c	446,142.	374,817.	347,406.	298,519.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	24	8,923.	7,496.	6,948.	5,970.
25	Enter any alternative minimum tax for each payment period (see instructions)	25				
26	Enter any other taxes for each payment period (see instructions)	26				
27	Total tax. Add lines 24 through 26	27	8,923.	7,496.	6,948.	5,970.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2a (see instructions)	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	8,923.	7,496.	6,948.	5,970.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	2,231.	3,748.	5,211.	5,970.

**Part III Required Installments**

		1st installment	2nd installment	3rd installment	4th installment	
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	2,231.	3,748.	5,211.	5,970.
33	Add the amounts in all preceding columns of line 32 (see instructions)	33		507.	3,748.	5,211.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-	34	2,231.	3,241.	1,463.	759.
35	Enter 25% of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	507.	16,710.	8,609.	8,609.
36	Subtract line 35 of the preceding column from line 34 of the preceding column	36			13,469.	20,615.
37	Add lines 35 and 36	37	507.	16,710.	22,078.	29,224.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38	507.	3,241.	1,463.	759.

Form 2220 (2010)